

CARLYON CICA CHTD.  
265 E. Warm Springs Road, Suite 107  
Las Vegas, NV 89119

**CARLYON CICA CHTD.**  
CANDACE C. CARLYON, ESQ.  
Nevada Bar No.2666  
DAWN M. CICA, ESQ.  
Nevada Bar No. 4565  
265 E. Warm Springs Road, Suite 107  
Las Vegas, NV 89119  
Phone: (702) 685-4444  
Fax: (725) 386-4979  
Email: [ccarlyon@carlyoncica.com](mailto:ccarlyon@carlyoncica.com)  
[dcica@carlyoncica.com](mailto:dcica@carlyoncica.com)

*Counsel for Chris McAlary*

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEVADA**

In re:

CASH CLOUD, INC.,  
dba COIN CLOUD,

Debtor.

Case No.: Case No. BK-S-23-10423-MKN  
Chapter 11

**NOTICE OF ENTRY OF ORDER  
APPROVING STIPULATION  
TO ALLOW ADMINISTRATIVE  
EXPENSE CLAIM**

Hearing Date: November 1, 2023  
Hearing Time: 1:30 p.m.

PLEASE TAKE NOTICE that an *Order Approving Stipulation to Allow Administrative Expense Claim* [ECF No. 1448] was entered in the Bankruptcy Court on October 30, 2023, a true and correct copy of which is attached hereto as Exhibit 1.

Respectfully submitted this 1<sup>st</sup> day of November 2023

**CARLYON CICA CHTD.**

By: /s/ Dawn M. Cica, Esq.  
DAWN M. CICA, ESQ.  
Nevada Bar No. 4565  
*Co-Counsel for Christopher McAlary*

**CERTIFICATE OF SERVICE**

I am an employee of Carlyon Cica Chtd. On the date of filing of the foregoing papers with the Clerk of Court I caused a true and correct copy to be served in the following manner:

☒ ELECTRONIC SERVICE: Pursuant to LR 2002 of the United States Bankruptcy Court for the District of Nevada, the above-referenced document was electronically filed and served on all parties and attorneys who are filing users through the Notice of Electronic Filing automatically generated by the Court.

☐ UNITED STATES MAIL: By depositing a true and correct copy of the above-referenced document into the United States Mail with prepaid first-class postage, addressed to the parties at their last-known mailing address(es):

☐ OVERNIGHT COURIER: By depositing a true and correct copy of the above-referenced document for overnight delivery via a nationally recognized courier, addressed to the parties listed below which was incorporated by reference and made final in the w at their last-known mailing address.

☐ FACSIMILE: By sending the above-referenced document via facsimile to those persons listed on the attached service list at the facsimile numbers set forth thereon.

I declare under penalty of perjury that the foregoing is true and correct.

/s/ Cristina Robertson  
An employee of Carlyon Cica Chtd.

# EXHIBIT “1”

# EXHIBIT “1”



Honorable Mike K. Nakagawa  
United States Bankruptcy Judge



Entered on Docket  
October 30, 2023

**CARLYON CICA CHTD.**  
265 E. Warm Springs Road, Suite 107  
Las Vegas, NV 89119

**CARLYON CICA CHTD.**  
CANDACE C. CARLYON, ESQ.  
Nevada Bar No.2666  
DAWN M. CICA, ESQ.  
Nevada Bar No. 4565  
265 E. Warm Springs Road, Suite 107  
Las Vegas, NV 89119  
Phone: (702) 685-4444  
Email: [ccarlyon@carlyoncica.com](mailto:ccarlyon@carlyoncica.com)  
[dcica@carlyoncica.com](mailto:dcica@carlyoncica.com)  
Co-Counsel for Chris McAlary

**DIAMOND MCCARTHY LLP**  
Allan B. Diamond, Esq.  
(*pro hac vice admitted*)  
Christopher D. Johnson, Esq.  
(*pro hac vice admitted*)  
Justin Strother, Esq.  
(*pro hac vice forthcoming*)  
909 Fannin, Suite 3700  
Houston, Texas 77010  
Email: [adiamond@diamondmccarthy.com](mailto:adiamond@diamondmccarthy.com)  
[chris.johnson@diamondmccarthy.com](mailto:chris.johnson@diamondmccarthy.com)  
[justin.strother@diamondmccarthy.com](mailto:justin.strother@diamondmccarthy.com)  
Co-Counsel for Chris McAlary

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEVADA**

In re:

CASH CLOUD, INC.,  
dba COIN CLOUD,

Debtor.

Case No.: Case No. BK-S-23-10423-MKN

Chapter 11

**ORDER APPROVING STIPULATION  
TO ALLOW ADMINISTRATIVE  
EXPENSE CLAIM**

**Hearing Date: November 1, 2023  
Hearing Time 9:30 A.M.**

The Court, Having Reviewed and Considered the *Stipulation to Allow Administrative Expense Claim* entered by Chris McAlary ("McAlary"), and Cash Cloud, Inc. ("Debtor"), and good cause appearing:

**CARLYON CICA CHTD.**  
265 E. Warm Springs Road, Suite 107  
Las Vegas, NV 89119

1           **IT IS HEREBY ORDERED** that the Stipulation [ECF No. 1429] attached as Exhibit 1  
2 hereto is approved in its entirety.

3           **IT IS FURTHER ORDERED** that the Administrative Claim shall be allowed in the  
4 amount of \$35,853.04 (the “Allowed Administrative Claim”).

5           **IT IS FURTHER ORDERED** that the Allowed Administrative Claim may be setoff  
6 against any final judgment or settlement in the Adversary - Official Committee of Unsecured  
7 Creditors of Cash Cloud, Inc. dba Coin Cloud v. Christopher McAlary, BK-23-10423-MKN.

8           **IT IS FURTHER ORDERED** that the November 1, 2023 at 9:30 a.m. hearing on the  
9 Objection the Administrative Expense Claim of Christopher McAlary (the “Objection”) [ECF  
10 1256] is hereby VACATED.

11           **IT IS SO ORDERED**

12 Respectfully submitted by:  
13 **CARLYON CICA CHTD.**

**FOX ROTHSCHILD LLP**

14 By: /s/ Dawn M. Cica, Esq.  
15 CANDACE C. CARLYON, ESQ.  
16 Nevada Bar No.2666  
17 DAWN M. CICA, ESQ.  
18 Nevada Bar No. 4565  
265 E. Warm Springs Road, Suite 107  
Las Vegas, NV 89119

19 *Counsel for Christopher McAlary*

By: /s/ Brett A. Axelrod, Esq.  
BRETT A. AXELROD, ESQ.  
Nevada Bar No. 5859  
DANIEL MANN, ESQ.  
Nevada Bar No. 15594  
NICHOLAS A. KOFFROTH, ESQ.  
Nevada Bar No. 16264  
1980 Festival Plaza Drive, Suite 700  
Las Vegas, Nevada 89135

*Counsel for Debtor*

# EXHIBIT “1”

# EXHIBIT “1”

**CARLYON CICA CHTD.**  
265 E. Warm Springs Road, Suite 107  
Las Vegas, NV 89119

**CARLYON CICA CHTD.**

CANDACE C. CARLYON, ESQ.

Nevada Bar No.2666

DAWN M. CICA, ESQ.

Nevada Bar No. 4565

265 E. Warm Springs Road, Suite 107

Las Vegas, NV 89119

Phone: (702) 685-4444

Email: [ccarlyon@carlyoncica.com](mailto:ccarlyon@carlyoncica.com)

[dcica@carlyoncica.com](mailto:dcica@carlyoncica.com)

*Co-Counsel for Chris McAlary*

**DIAMOND MCCARTHY LLP**

Allan B. Diamond, Esq.

*(pro hac vice admitted)*

Christopher D. Johnson, Esq.

*(pro hac vice admitted)*

Justin Strother, Esq.

*(pro hac vice forthcoming)*

909 Fannin, Suite 3700

Houston, Texas 77010

Email: [adiamond@diamondmccarthy.com](mailto:adiamond@diamondmccarthy.com)

[chris.johnson@diamondmccarthy.com](mailto:chris.johnson@diamondmccarthy.com)

[justin.strother@diamondmccarthy.com](mailto:justin.strother@diamondmccarthy.com)

*Co-Counsel for Chris McAlary*

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEVADA**

In re:

CASH CLOUD, INC.,  
dba COIN CLOUD,

Debtor.

Case No.: Case No. BK-S-23-10423-MKN

Chapter 11

**STIPULATION TO ALLOW  
ADMINISTRATIVE EXPENSE CLAIM**

**Hearing Date: November 1, 2023**

**Hearing Time 9:30 A.M.**

Chris McAlary ("McAlary"), by and through his counsel, the law firm of Carlyon Cica, Chtd., and Cash Cloud, Inc. ("Debtor" and, together with McAlary, the "Parties") by and through its undersigned counsel, the law firm of Fox Rothschild LLP, hereby stipulate and agree as follows (the "Stipulation"):

CARLYON CICA CHTD.  
265 E. Warm Springs Road, Suite 107  
Las Vegas, NV 89119

**RECITALS**

WHEREAS, on July 20, 2023, McAlary filed his Administrative Expense Claim [ECF No. 894] seeking allowance of an administrative expense claim (the “Administrative Expense Claim”);

WHEREAS, on September 19, 2023, the Debtor filed its Objection to the Administrative Expense Claim of Christopher McAlary (the “Objection”) [ECF 1256]; and

WHEREAS, on October 5, 2023, the Court entered its Order Approving Stipulation Regarding Various Hearings and Discovery Issues, in part setting the hearing on the Objection for November 1, 2023 at 9:30 a.m. (the “Hearing”) [ECF No. 1347];

WHEREAS, the Parties having negotiated in good faith, the Parties have resolved the Objection on the terms set forth herein.

NOW, THEREFORE, the Parties hereby stipulate and agree to the following:

IT IS STIPULATED AND AGREED that:

1. The Administrative Claim shall be allowed in the amount of \$35,853.04 (the “Allowed Administrative Claim”).
2. The Allowed Administrative Claim may be setoff against any final judgment or settlement in the Adversary: Official Committee of Unsecured Creditors of Cash Cloud, Inc. dba Coin Cloud v. Christoper McAlary, BK-23-10423-MKN.
3. The Hearing is vacated.

**IT IS SO STIPULATED AND AGREED.**

**CARLYON CICA CHTD.**

**FOX ROTHSCHILD LLP**

By: /s/ Dawn M. Cica, Esq.  
CANDACE C. CARLYON, ESQ.  
Nevada Bar No. 2666  
DAWN M. CICA, ESQ.  
Nevada Bar No. 4565

*Counsel for Christopher McAlary*

By: /s/ Brett A. Axelrod, Esq.  
BRETT A. AXELROD, ESQ.  
Nevada Bar No. 5859  
DANIEL MANN, ESQ.  
Nevada Bar No. 15594  
NICHOLAS A. KOFFROTH, ESQ.  
Nevada Bar No. 16264

*Counsel for Debtor*



**CERTIFICATE OF SERVICE**

I am an employee of Carlyon Cica Chtd. On the date of filing of the foregoing papers with the Clerk of Court I caused a true and correct copy to be served in the following manner:

☒ ELECTRONIC SERVICE: Pursuant to LR 2002 of the United States Bankruptcy Court for the District of Nevada, the above-referenced document was electronically filed and served on all parties and attorneys who are filing users through the Notice of Electronic Filing automatically generated by the Court.

☐ UNITED STATES MAIL: By depositing a true and correct copy of the above-referenced document into the United States Mail with prepaid first-class postage, addressed to the parties at their last-known mailing address(es):

☐ OVERNIGHT COURIER: By depositing a true and correct copy of the above-referenced document for overnight delivery via a nationally recognized courier, addressed to the parties listed below which was incorporated by reference and made final in the w at their last-known mailing address.

☐ FACSIMILE: By sending the above-referenced document via facsimile to those persons listed on the attached service list at the facsimile numbers set forth thereon.

I declare under penalty of perjury that the foregoing is true and correct.

/s/ Cristina Robertson  
An employee of Carlyon Cica Chtd.

CARLYON CICA CHTD.  
265 E. Warm Springs Road, Suite 107  
Las Vegas, NV 89119